

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | 30/04/2014 |
|------------------------------------|------------|
| | |

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | MMG Limited |
|----------------|-------------|
| Date Submitted | 7 May 2014 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|--------------------------------------|------------------------|----------------------------------|---|
| (1) Stock code : <u>1208</u> Descrip | otion : <u>N/A</u> | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| (2) Stock code : <u>N/A</u> Descrip | otion : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| | | | |

2. Preference Shares

| Stock code : | N/A Descr | iption : | | |
|---------------------------|-------------|--------------------------|----------------------------------|---|
| | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of prec | eding month | | | |
| Increase/(decrease) | | | | |
| Balance at close of the 1 | month | | | |

3. Other Classes of Shares

| Stock code : <u>N/A</u> Descrij | ption : | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month (*State currency*) : N/A

II. Movements in Issued Share Capital

| | No. of ordi | nary shares | No of preference | No. of other classes |
|--|---------------|-------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 5,289,607,889 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | NIL | N/A | N/A | N/A |
| Balance at close of the month | 5,289,607,889 | N/A | N/A | <u>N/A</u> |

III. Details of Movements in Issued Share Capital

| Share Options (under | Share Option | Schemes of the I | ssuer) | | | |
|--|----------------|------------------|---------------|--------------|--|--|
| Particulars of share option scheme including EGM | | | | | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto |
| approval date | | Movement durin | ng the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and - class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Langed | | |
| 1. 2004 Share | Granteu | Exercised | Cancelleu | Lapsed | | |
| | | | | | | |
| Option Scheme | | | | | | |
| (28/05/2004) | | | | | | |
| Ordinary Sharea | NIL | NII | NII | NII | NIII | 2 600 000 |
| Ordinary Shares | NIL | NIL | NIL | NIL | NIL | 3,600,000 |
| (Note 1) | | | | | | |
| 2. 2013 Share | | | | | | |
| Option Scheme | | | | | | |
| (26/03/2013) | | | | | | |
| | | | | | | |
| | | | | | | |
| Ordinary Shares | NIL | NIL | NIL | NIL | NIL | 157,663,722 |
| (Note 1) | | | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| (Note 1) | | To | tal A. (Ordin | arv shares) | NIL | |
| | | 10 | | nce shares) | N/A | |
| | | | | Other class) | N/A | |
| Total funds raised dur | ring the month | from exercise of | | | | |
| options (State currence | | | | NIL | | |
| | | | | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of 1 nominal value | Nominal valu close of preceding mo | du | tercised ring the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|-----------------------------------|--|----------|-------------------------------|---|--|--|
| <u>1. N/A</u> | | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | | |
| EGM approval date (if applicable) | | | | | | | |
| (dd/mm/yyyy) 2. N/A | (/ / |) | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | | |
| <u>3. N/A</u> | | | | | | | |
| (/ /) Stock and (if listed) | | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | | | |
| Subscription price EGM approval date (if applicable) | | | | | | | |
| (dd/mm/yyyy) 4. N/A | (/ / |) | | | | | |
| | | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | | |
| | | | Total B. | | nary shares) ence shares) | N/A N/A | |
| | | | | | Other class) | | |

For Main Board and GEM listed issuers

| Convertibles (i.e. Convertible Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------------------------------|------------------------------------|-------------------------------|------------------------------------|--|---|
| 1. N/A | - | | | | | |
| | - | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | _ | | | |
| Subscription price | | | _ | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy)) 2. N/A | (| / /) | - | | | |
| <u>2. N/A</u> | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / | | | | | |
| 3. N/A | (/ / |) | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| 4. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| (if applicable) | (/ / |) | | | | |
| (dd/mm/yyyy) | (/ / |) | Total C. (Ordinar | y shares) | N/A | |
| | | | (Preference | | N/A | |
| | | | (Oth | her class) | N/A | |

| | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto |
|--|--|--|
| Full particulars including EGM approval date (dd/mm/yyyy), | thereto | as at close of the month |
| if applicable, and class of shares issuable: | | |
| 1. <u>N/A</u> | | |
| | - | |
| | - | |
| shares (Note 1) | - | |
| | | |
| 2. N/A | | |
| | - | |
| | - | |
| shares (Note 1) | - | |
| | | |
| 3. N/A | | |
| | | |
| | | |
| | - | |
| shares (Note 1) | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A N/A | |
| (Other class) | N/A | |
| | | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| I. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ I. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: $(///)$ Class of shares issuable N/A 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ 2. Open offer At price : State currency Issue and allotment (dd/mn/yyyy) $(///)$ 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ 3. Placing At price : State currency Issue and allotment date : (dd/mn/yyyy) $(///)$ 4. Bonus issue Class of shares issuable ($///)$ N/A (Note 1) $(///)$ 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) $(///)$ $(///)$ 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) $(///)$ $(///)$ | Type of Issue | in Issued Share Capital | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|-----------------|-------------------------|--|--|---|
| 1. Rights issue At price : State currency Issue and allotment (dd/mm/yyyy) $(/ / /)$ EGM approval date: (dd/mm/yyyy) $(/ / /)$ 2. Open offer At price : State currency Issue and allotment (Note 1) $(/ / /)$ 2. Open offer At price : State currency Issue and allotment (dd/mm/yyyy) $(/ / /)$ 3. Placing At price : State currency Issue and allotment (Note 1) $(/ / /)$ 3. Placing At price : State currency Issue and allotment (Mote 1) $(/ / /)$ 4. Bonus issue Class of shares issuable currency N/A (Note 1) N/A (Note 1) 4. Bonus issue Issue and allotment (Mate : (dd/mm/yyyy) $(/ / /)$ EGM approval date: (Mote 1) N/A (Note 1) N/A (Note 1) 4. Bonus issue Issue and allotment (Mate : (dd/mm/yyy) $(/ /)$ | | | | | |
| EGM approval date: (///) $EGM approval date: (///)$ $Class of shares issuable N/A (Note 1) 2. Open offer At price: State currency Issue and allotment (//) EGM approval date: (///) EGM approval date: (///) Class of shares issuable N/A (Note 1) 3. Placing At price: State currency Issue and allotment (//) EGM approval date: (///) EGM approval date: (///)$ | 1. Rights issue | | Issue and allotment (/ / |) | |
| 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable N/A 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) N/A (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) Issue and allotment date : (dd/mm/yyyy) 4. Bonus issue Class of shares issuable N/A (Note 1) Issue and allotment (/ /) Issue and allotment (/ /) 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) Issue and allotment (/ /) EGM approval date : (// /) Issue and allotment (/ /) (/ /) I | | | EGM approval date: |) | |
| 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) | | | Class of shares issuable N/A | | |
| 2. Open onel At price currency date : (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /) Class of shares issuable <u>N/A</u> (<i>Note 1</i>) 3. Placing At price : State currency Issue and allotment (/ /) EGM approval date: (/ /) | 2 On an office | State | (Note 1) |) | |
| 3. Placing At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /) 4. Bonus issue Issue and allotment (/ /) EGM approval date: (/ /) Issue and allotment (/ /) EGM approval date: (/ /) EGM approval date: (/ /) | 2. Open offer | | date : (dd/mm/yyyy) EGM approval date: | | |
| 3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment (/ /) Begin approval date: (/ /) EGM approval date: (/ /) Class of shares issuable N/A N/A Image: Note 1) Issue and allotment (/ /) Image: State currency Image: State currency Image: State currency EGM approval date: (/ /) Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency < | | | | | |
| 5. Flacing At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | | |
| (dd/mm/yyyy) (dd/mm/yyyy) Class of shares issuable <u>N/A</u> (<i>Note 1</i>) 4. Bonus issue Issue and allotment (///) date : (dd/mm/yyyy) EGM approval date: (///) | 3. Placing | At price : State | Issue and allotment (/ / date : (dd/mm/yyyy) |) | |
| 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) | | | |) | |
| 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) | | | | | |
| date : (dd/mm/yyyy) EGM approval date: | | | | | |
| | 4. Bonus issue | | |) | |
| | | | |) | |
| | | | | | |

| | | | | | | No. of new | No. of new |
|----|----------------------|----------------------------------|---|-------|---|--|---|
| | Type of Issue | | | | | shares of issuer issued during the month pursuant thereto | shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | Class of shares issuable_ | N/A | | | |
| | | | (Note 1) | | | - | |
| 5. | Scrip dividend | At price : State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares_ repurchased (<i>Note 1</i>) | N/A | | _ | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares_ redeemed (<i>Note 1</i>) | N/A | | - | |
| | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable_(<i>Note 1</i>) | N/A | | | |
| | Consideration issue | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |

| | | | | | | For Main | Board | and GEM liste | ed issuers |
|-----|---------------------------|------------|-------|-------------------------------------|--------|--|---------|--|---|
| | Type of Issue | | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | | Class of shares (Note 1) | issuab | le <u>N/A</u> | | | |
| 9. | Capital reorganisation | | | Issue and allotm date : (dd/mm/y | | (/ / |) | | |
| | | | | EGM approval ((dd/mm/yyyy) | late: | (/ / |) | | |
| | | | | | | | | | |
| | | | | Class of shares (Note 1) | issuab | le <u>N/A</u> | | | |
| 10. | Other (Please specify) | At price : | State | Issue and allotm date : (dd/mm/y | | (/ / |) | | |
| | | | | EGM approval ((dd/mm/yyyy) | late: | (/ / |) | | |
| | | | | Tot | al E. | (Ordinary s (Preference s (Other | shares) |) N/A | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | |
|---|---------|-----------------|
| Total mercase / (decrease) in ordinary shares during the month (i.e. Total of A to E). | (1) | NIL |
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Iss | ued Sho | are Capital").) |

Remarks (if any):

| Submitted by:ANDREW GORDON MICHELMORE |
|---|
| EXECUTIVE DIRECTOR AND CHIEF EXECUTIVE OFFICER (Director, Secretary or other duly authorised officer) |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.